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Lodge-building in rodents: relationships with ecological and natural history factors

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Ecological and natural history of lodge-building

rodents

Abstract

 Mouse-like rodents often take cover in natural shelters or burrow underground where they build simple nests. A few species build extensive shelters above ground, called lodges, mounds or houses. Here we present the first phylogenetically controlled comparative study on the ecological factors of habitat heterogeneity, environmental aridity and fire risk related to nesting habits in mouse-like rodents (Myomorpha, 326 genera). 20 species from 7 genera were found to build lodges, and they mainly occur in arid environments with low fire risk. Most lodge- building species (14 out of 20) belong to the packrats (genus *Neotoma*), which in phylogeny only represent one event of evolution of lodge building and therefore limit the statistical power of the phylogenetically controlled analysis. The Bayesian phylogenetic mixed-effects models show a phylogenetic signal of 0.43 for 515 Myomorpha species. Under this moderate to strong phylogenetic relatedness, we did not find specific factors being associated to the evolution of sheltering habit in Myomorpha. We suggest studying the importance of aridity combined with low fire risk for lodge building on the species level, for example by studying the limits of species distribution ranges depending on these factors.

Keywords:

Myomorpha; lodge; shelter; phylogenetic; aridity; fire

Introduction

 Many animals construct external structures as an adaption against the harshness of the local environment. Such structures extend beyond the individuals` body and are thus one example of extended phenotypes (Dawkins, 2016; Woods et al., 2021). Eusocial insects such as termites, ants and bees build nests that offer protection for hundreds to millions of individuals (Lüscher, 1961; Korb, 2003; Hölldobler & Wilson, 2009), many fish and bird species construct nests during the breeding season to incubate and raise their offspring (Barber, 2013). Among mammals, apes build leaf nests for sleeping (Prasetyo et al., 2009), bears prepare dens for hibernation (Diedrich, 2011), and rodents are famous for constructing burrow systems (Kinlaw, 1999, Hayes, Chesh & Ebensperger, 2007). The protective nature of external structures could be especially important for small animals as they often face high predation risk (Erlinge et al., 1983; Lima et al., 2001; Leahy et al., 2016, Deeming, 2023) and are prone to thermal stress (Blanckenhorn, 2000; Klockmann, Günter & Fischer, 2017).

 As the largest order in mammals, rodents show a high diversity in ecological niches occupied and in shelter usage. Some use natural shelters such as tree holes and rock crevices, in which they build simple nests, or create their own architecture, most commonly underground burrows (Frank & Layne, 1992, Zhang, Zhang & Liu, 2003, Hayes, Chesh & Ebensperger, 2007), or/and relatively rare aboveground shelters (Whitford & Steinberger, 2010). Burrows offer protection for their nest, and for some species below ground foraging opportunities (Kinlaw, 1999, Zhang, Zhang & Liu, 2003). Fewer species build shelters above ground, which are called houses (Birkenholz, 1963), middens (Campos, Boeing & Throop, 2019) or lodges (Vermeulen, 1988, Wolhuter et al., 2022). Lodge building in rodents is rare and could represent an adaptation to specific environments.

 Lodges are structures built above ground, usually made of plant material, offering protection for the nest which lays inside (Jackso et al., 2002). Beavers (*Castor spp.*) are famous for building extensive lodges inside ponds they create with beaver dams (Baker & Hill, 2003). North American packrats (*Neotoma spp.*) use urine, plant and animal materials to build middens above ground, which are extremely sturdy and can last for thousands of years after being abandoned (Betancourt, Devender & Martin, 2021). Bush Karoo rats (*Otomys unisulcatus*) from South Africa and greater stick-nest rats (*Leporillus conditor*) from Australia build extensive stick lodges which offer protection against the arid and hot climate (Vermeulen et al., 1988; Copley, 1999; Moseby & Bice, 2004; Robinson, 1975). For small rodents, lodges

 are energetically expensive to build but can offer protection for generations (Vermeulen & Nel, 71 1988; Onley et al., 2022).

 Specific climate conditions can make the investment of lodge building adaptive. For example, the temperature inside the lodges of bush Karoo rats from semi-deserts in South Africa varies less than ambient environment: the temperature inside is higher than outside in cold winter nights, and lower in hot summer days (Du Plessis, Kerley & Winter, 1992). Water vapor pressure inside lodges is 64-74% in summer and 56-83% in winter, both varies less and is always higher than in the outside arid environment (Du Plessis et al., 1992). If lodges generally offer a favourable micro-climate, they may be especially adaptive in environments with extreme temperatures and aridity. Lodges built in arid and hot habitats may offer protection against the harsh ambient conditions, but the high temperatures and lack of rainfall can create low fuel moisture in such habitats. The dry plant material used to build these lodges is highly 82 flammable and therefore vulnerable to wildfires (Kerley & Erasmus, 1992, Jackson, Bennett & Spinks, 2004). If lodges burn, then instead of offering protection they might represent a deadly trap. This leads to the prediction that lodges occur mainly in arid environments with low fire risk.

 Ecological factors and natural history shape evolution, but how they influence and interplay with the evolution of lodge-building behaviour is less clear. Ecological factors that can influence the evolution of lodge building include fire risk, aridity, and habitat heterogeneity. As sheltering habit may evolve as an adaptation to specific habitats, species that occur in multiple types of habitats may develop either a consistent sheltering habit that is universally adaptive to all the habitats they live in or the ability to show multiple sheltering habits depending on the local environment. Regarding natural history factors, the protective nature of lodges could be especially important for animals with small body sizes, as they are more sensitive to thermal stress (Blanckenhorn, 2000; Klockmann, Günter & Fischer, 2017), or alternatively, a larger body size may bring advantages in carrying building materials and in defending their precious lodges against competitors. Considering the overlap of food sources and building materials, plant-based diet can be expected to facilitate lodge building and maintenance, animals feeding on green plant materials may be more efficient in collecting sticks, and the food remains can contribute as building materials (Betancourt, Devender & Martin, 2021). Lodges may offer protection against the heat during the day for nocturnal species, or offer protection against predators for diurnal species (Betancourt, Devender & Martin, 2021). In sum, the natural history factors of body size, diet and activity pattern might

 influence the evolution of lodge building. Despite these potential influences, how this distinct trait in sheltering habit may differentiate these lodge-building species from their relatives in ecological and natural history remains unknown.

 We conducted a comparative study focusing on sheltering habits for mouse-like rodents (suborder Myomorpha) to determine what ecological and natural history factors were associated to lodge building. The extreme arid environment where the lodge building may be adaptive often associated with high climate fire risk, which puts the flammable lodges at risk. Specifically, we predicted that (1) lodge building is more common in arid environments as an adaption to highly variable or extreme ambient temperature/humidity and (2) lodge building is more common in areas with low fire risk.

Methods

Database on shelter use

 We established a database on shelter use for mouse-like rodents (suborder Myomorpha). We searched for information of 1655 species of Myomorpha (classified by IUCN 2022) in the "*Handbook of the Mammals of the World.* Vol. 7. Rodents II" (Wilson et al., 2017) and found information on shelter use for 532 species (seven families, 201 genera). For 11 species, the description in the book was not clear enough to determine sheltering type (e.g., it was stated they use shelters without stating the type of shelter, or it was not stated whether they constructed shelters or used shelters constructed by other species), such that we searched for additional information online (publications, photos of the shelters), allowing us to add seven additional species into the database (included in the 532 species, for references see comment column in ESM S1). Shelter type was categorized as natural shelter (nests inside dense vegetation, rock crevices, tree holes, or shelters build by other species), burrows, and lodges (shelters above ground constructed by sticks and other materials). Because some species can use more than one types of shelter, we classified shelter use into seven categories: lodge, burrow, natural, lodge + burrow, lodge + natural, burrow + natural, lodge + burrow + natural.

Natural history variables

 As important natural history variables that may affect preferred sheltering types and the ability of shelter construction (see introduction), we recorded body mass and length, diet and activity patterns from the "*Handbook of the Mammals of the World.* Vol. 7. Rodents II" (Wilson et al., 2017). Habitat type was obtained from the species description in the IUCN Red List of Threatened Species. Habitat heterogeneity was then calculated as the total number of habitats occupied per species (Olivier et al., 2022, Qiu et al., 2022). Table 1 summarises the categories of these variables.

Aridity

Aridity was estimated based on the Koppen-Geiger climate classification map (Beck et al.,

2018), which presents global climate classification maps from 1980 to 2016. Based on

threshold values and seasonality of monthly air temperature and precipitation, the Koppen-

Geiger system classifies global climate into five main classes: tropical, arid, temperate, cold

and polar (Beck et al, 2018). To focus on aridity, we coded the arid areas as one and non-arid

areas as zero. By comparing this map with species distribution polygons, we could determine

how much of the species distribution area falls into the arid climate classification. The levels

of aridity for each species was then calculated by the percentage of arid area in each species

- distribution polygon, ranging from zero (no distribution in arid climate) to one (totally
- distributed in arid climate).

 Species distribution information was obtained from the IUCN Red List of Threatened Species, based on definitions of presence, areas coded as "extant", "probably extant", "possibly extant" were considered as the distribution area of the species. From the 516 species included in the phylogenetic model, the distribution of 12 species contained areas 153 where the species were introduced (category "Extant & Introduced" in the IUCN). Only three species had considerable introduced area (Polynesian rat, *Rattus exulans*; House rat, *Rattus rattus*; Oriental house rat, *Rattus tanezumi*).),We included these areas in this study because (1) the species would not be able to become resident in introduced area if they are not pre- adapted to the local environments and (2) origin and introduced area were sometimes difficult to distinguish, and natural dispersal may be involved, especially for globally spread species such as the house mouse (*Mus musculus*), for which the IUCN Red List of Threatened Species gives no information about their native origin.

Fire risk

 We were interested to know if species building lodges do not occur in areas that frequently burnt (high fire risk). Thus, **we c**alculated fire risk by the proportion of historically burnt area in this study**.** The data was produced by a data mining process using MODIS burnt area product Collection 6 (MCD64A1, https://lpdaac.usgs.gov/products/mcd64a1v006/). The entire product is available under the umbrella of the Global Wildfire Information System (GWIS, Boschetti et al, 2022), which provides numerous data services to report and forecast the global activity of wildfire. With this global burnt area map, we used all data available from 2001 to 2020, information was given by tile (smallest special unit that sum up the fire event and burnt area of each fire, 0.25*0.25 degree). Burnt area was acquired daily with accuracy of one hectare, overlapping in the same area was counted separately (see Artés et al. 2019 for more details).

 By comparing the species distribution ranges with this fire dataset, we were able to obtain the 174 cumulated burnt area from 2001 to 2020 $(km^2,$ cumulated data of 20 years) in each species distribution range. Specifically, for each species, the tiles from the fire map that had its centroid intersect located within the species distribution polygon were selected to add up to the burnt area, multiple fires events from the same tile of the 20 years were included. This 178 value was then divided by species distribution range $(km²)$ to get a comparable fire risk between species. (see ESM S2 for detailed calculation).

Statistical analysis

 Phylogenetic comparative analyses were conducted in R v.3.6.1, using the R packages brms (Bürkner. 2017; Bürkner. 2018), RStan (Stan Development Team. 2020) and Rethinking (McElreath. 2020). The modelling and R code were adapted from Jaeggi et al 2020 and Qiu et al 2022. Habitat heterogeneity, aridity and fire risk were included in the Bayesian phylogenetic mixed-effects model to estimate whether they have an influence on the evolution of shelter use. 186 Aridity was weakly correlated with fire risk (Pearson's $r = -0.02$), we therefore included them as independent variables in the model. We conducted an alternative model to test for the potential interaction between aridity and fire risk, which did not give any significance differences; therefore, we excluded the interaction from the main model. The phylogenetic relationships and their uncertainty were represented by a sample of 100 phylogenetic trees, downloaded from the phylogeny subsets of online database VertLife (http://vertlife.org/phylosubsets/), which produce distributions of trees with subsets of taxa 193 (Jetz et al., 2012).) Phylogenetic signal (A) was calculated as the proportion of random factors variance captured by the phylogenetic random effects, representing the tendency of related species to resemble each other more than species drawn at random from the same tree. The

 model employs a categorical error distribution, fitted with two Markov Chain Monte Carlo (MCMC) chains, undergoing a total of 2000 iterations each, with the first 1000 iterations in each chain designated as burn-in to allow for parameter convergence. The shelter categories were combined to simplify the model and increase statistical power: For, the main analysis, we used three categories: natural shelter (natural), burrows (burrow, burrows + natural) and lodge (lodge, lodge + burrow, lodge + natural). As some lodge-building species also dig burrows, we ran an additional phylogenetic analysis with four categories: natural shelter (natural), burrows 203 (burrow, burrows + natural), $\log e$ ($\log e$, $\log e$ + natural), burrow + $\log e$.

Results

Shelter usage

 Out of the 532 species of Myomorpha with available data, 145 species use natural shelters, 320 species dig burrows and 14 species construct lodges, with the remaining 53 species having more than one form of shelter use: 47 species use natural shelters and dig burrows, one species construct lodges and use natural shelters, five species construct lodges and dig burrows. No species use three types of shelters at the same time, reducing the shelter usage categories to six for statistical analysis (Fig. 1). In total we found 20 species that build lodges. Of these, three species (Round-tailed muskrat, *Neofiber alleni;* Common muskrat, *Ondatra zibethicus;* Water mouse, *Xeromys myoides*) are semi-aquatic and construct lodges upon or nearby water, the other 17 species are terrestrial and construct dry lodges on the ground (for species details see ESM S1). 14 of 20 lodge building species belongs to the packrat (*Neotoma*), a lodge-building genus. One exception in this genus is *N. mexicana*, which generally does not build lodges and was thus recorded as non-lodge building in our data source. However, it's important to note that they can use lodges build by other species and were reported to be capable of building lodges inside naturals shelters such as rock cracks (Cornely & Baker, 1986).

Description of natural history and ecological factors

 The majority species were herbivorous, and this was more pronounced in lodge-building species (ESM Fig S3.1; lodge 89%, burrow 54%, natural 56%). Most species were nocturnal independent of shelter use (ESM Fig S3.2). The most common habitat was forest (270 species), followed by shrubland (240 species), grassland (216 species) and artificial (191 species). Mean habitat heterogeneity was two and did not differ between the species with different sheltering

- habit (ESM Fig S3.3). Lodge-building species had a lower body length/mass ratio than others
- 228 (ESM Table S3; lodge: 1.2 ± 1.07 ; burrow 2.4 ± 1.5 ; natural 2.2 ± 1.39).
- The mean aridity of lodge-building species was higher than species that dig burrows or live in
- 230 natural shelters (lodge: 0.566 ± 0.416 ; burrow: 0.426 ± 0.406 ; natural: 0.158 ± 0.260 ; Fig. 2,
- 231 ESM Table S3). Fire risk was lowest where lodge-builders occur (lodge: 0.210 ± 0.324 ,
- 232 burrow: 0.725 ± 2.231 ; natural: 0.720 ± 1.345 ; Fig. 2, ESM Table S3).
- *Phylogenetic comparative analyses*

234 The phylogenetic signal $(A=0.43)$ was moderate to high for the 515 Myomorpha species in the model. Phylogenetic distribution showed six independent evolutionary origins of lodge building behaviour (Fig. 3). In the phylogenetically controlled analysis the associations of lodge building with ecological factors (habitat heterogeneity, aridity and fire risk) were non-significant (Fig. 4). The additional model with 4 categories gave similar results (ESM Fig. S4).

Discussion

 We studied whether lodge building rodents occur especially in harsh arid areas with low fire risk, which would benefit them with a mild micro-climate within the lodge without the risk that their lodge becomes a deadly burning trap. Our descriptive results correspond with this hypothesis: lodge building species occur in arid areas with low fire risk. Lodge building is a conspicuous behaviour, but worldwide only 20 myomorph rodent species (4% of studied species) have been reported to build lodges. However, when controlling for phylogeny, neither aridity nor fire severity remained as a significant predictor for the evolution of lodge building. This is probably due to the fact that most lodge species belong to one single genus, the packrats (*Neotoma* spp.), reducing the number of independent evolutionary origins to only six. Two evolutional pathways for lodge building did not associate with low aridity, which were species building lodges nearby water, as is also known for several species of another rodent suborder, the Castorimorpha (Beavers, Baker & Hill, 2003).

 Wildfires directly threaten the survival of a variety of animals (Jolly et al*.*, 2022). Small mammals cannot run away from wildfires but seek protection in shelters (Ford *et al.*, 1999). Observations suggest that not many rodents can escape from wildfires unless protected by underground burrows (Howard, Fenner & Childs, 1959). Wildfires can kill rodents directly and reduce their survival probability after fires. As fire destroy above ground shelters, they

 additionally increase predation risk (Pastro, 2013). Lodges are usually made of dry plant material in environment with low humidity and are thus vulnerable to fire. Fire vulnerability has been observed in packrats (*Neotoma* spp.), which are reluctant to vacate their lodges and likely die under fire event (Howard et al., 1959; Simons, 1991). Although some lodge-building species can dig burrows underneath their lodges, this cannot protect their expensive and flammable lodges from being burnt down. A burning lodge would likely kill the rodent hiding in it, and even if it survives, it would loss its protecting shelter.

 Our study points to two strategies for lodge-building species to avoid fire. Three semi-aquatic species build lodges near water, making fire unlikely to ignite their wet lodges. Similar tactics are observed in non-myomorph rodents such as the two species of beavers (*Castor spec*.), which construct lodges near waters with sticks and branches (Baker & Hill, 2003). Most lodge- building species (17 of 20) in Myomorpha habituated in arid environments, based on the hot weather with low humidity, they face a relatively high theoretical fire sensitivity. However, the actual fire risk was very low for lodge building species, probably because their arid environments had little fuel available to support wildfires. Many arid environments are associated with low plant productivity (Turner & Randall, 1989; Miranda et al., 2009; Yue et al., 2020), which does not provide a lot of natural shelters but also makes fires unlikely to spread: if a fire starts, it simply runs out due to patches without any burnable material (McLaughlin & Bowers, 1982; Pausas & Keeley, 2021). For example, the bush Karoo rat (*Otomys unisulcatus*) occurs in the arid and hot Succulent Karoo of South Africa, where wildfires cannot spread as there is not sufficient plant material, but it does not occur in South African savannah habitat, where wildfires occur regularly (Kruger et al., 2006).

 The dataset we used to calculate fire risk was based on daily observed fires with threshold 100×100m (by hectare) for a period of 20 years, such that fires that occur in intervals longer than 20 years were not represented. The dataset does allow for the detection of relatively small fires, however, fires with burnt areas smaller than 1ha were not represented. Even in areas with a high fire risk, there might be pocket areas that were less burnt, and in areas with low fire risk, small fires might occur in patches with sufficient fuel., Whether such local environmental characteristics influence species distribution would be interesting to study, especially to understand the variation in distribution of a species within its distribution range.

 Our descriptive results agree with the hypothesis that lodge-building species are more likely distributed in arid environments with low fire risk, but these effects were not significant when controlled for phylogeny. Phylogenetically controlled models take the evolutionary relatedness of species into account (Hadfield & Nakagawa, 2010), and the 20 lodge-building species fall into seven genera (two of them closely related) of two (seven in total) myomorph families. Most (14 of 20) of the lodge-building species are packrats (*Neotoma* spp.), such that their data are phylogenetically dependent, representing only one independent evolutionary transition. While only approximately 1/3 of myomorph species had data on shelter usage, the use of lodges is very conspicuous and our data source has probably reported for most species that do build lodges. Thus, it is unlikely increase the statistical power of our analysis by including more species that build lodges. In summary, our result suggests lodge-building species often distribute in areas characterized by low fire risk, during evolutional processes, they may have persisted in areas with less incidence of large and intense fires, possibly due to low fuel loads.

 Two evolutionary transitions to lodge building occurred in species living in wetlands and along waterways. These species (*Neofiber alleni, Ondatra zibethicus, Xeromys myoides*) live in regions with an overall three times higher fire risk compared to the other lodge-building species (0.63 *vs.* 0.21, see ESM S1, column "fire risk"). However, within these habitats they choose aquatic niches for lodge building which significantly reduces the likelihood of their lodges being burnt down. Therefore, these species suggest another possibility for the evolution of lodge building. The vulnerability of lodges to fire could be reduced by either (i) the environment being too wet to allow lodges to ignite, or (ii) the environment has low primary productivity and does not produce sufficient fuel to maintain fires.

 Based on the result of this study, we suggest future studies on lodge-building rodents should focus on specific species to test whether aridity combined with low fire risk is associated with the limitation of their distribution range, for example, this would predict that the range of lodge- building species ends where fire risk increases, or that in these areas they use different shelters than lodges. In addition, studies on specific species also help capturing the effect of short and patched fires with smaller spatial and time scales, which are likely underestimated in studies conducted in global scale. Most lodge-building species are folivores (*Otomys, Leporillus*, many species of *Neotoma*), some eat seeds and fruits (*Mus spicilegus*, *Neotoma phenax*) and one even eats invertebrates (*Xeromys myoides*; see ESM S1, column "Diet"). The mainly folivores diet is consistent with their sheltering habit as lodges are mainly constructed with plant material and thus also offer a food source directly at the shelter. Our descriptive results suggested that lodge-building species have larger body size (body mass/length ratio) than those living in natural shelters or burrows, which may bring advantages for them to construct and defend their

 lodge against other rodents (Schradin & Pillay, 2005; Schradin, 2005). As these descriptive results are not controlled by phylogeny, we cannot determine to what extent the association is biased by their phylogenetic relatedness. It would be interesting to have further investigation on the natural history traits commonly shared by lodge builders and the potential interaction with ecological factors, for example if lodge-builders becomes larger when faces high interspecific competition for their lodges. Therefore, studies comparing the body size between lodge-building species with sympatric non-lodge building rodent species would be useful to test this potential association.

Conclusions

 Our study investigated possible associations between ecology, natural history and sheltering habits in mouse-like (myomorph) rodents. The descriptive result suggests that lodge-building species are mostly herbivorous, tend to have larger body size than those who live in burrows or natural shelters, and are more likely to occur in arid environment with low fire risk. However, lodge-building remains a rare sheltering strategy for mouse-like rodents (3.7% of species), and the high relatedness between those species makes it difficult to test these associations in phylogenetically controlled studies. In sum, the associations found in our study should be tested rather on a species than comparative level. For example, a previous study on 341 bush Karoo rats suggested that their distribution was limited by wildfire (Kerley & Erasmus, 1992). We suggest to study lodge building rodents such as the South African bush Karoo rat or the Australian stick-lodge rat toto test the predictions: (1) lodge builder are larger than other sympatric rodents, and (2) lodge builders have a species distribution range restricted by aridity (species distribution more arid than area around it) and (3) fire risk.

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Author Contributions Statement

- Jingyu Qiu collected and analysed the data, designed methodology and led the writing of the
- manuscript. Carsten Schradin conceived the ideas and designed methodology. All authors
- contributed critically to the drafts and gave final approval for publication.

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 Figure 1: 532 Myomorpha species with available information on shelter use. Burrow: only construct burrows; Natural: only use natural shelters; Burrow + Natural: construct burrows and use natural shelters; Lodge: only construct lodges; Lodge + Burrow: construct lodges and burrows; Lodge + Natural: construct lodges and use natural shelters. The 20 species that build lodges are framed by black line.

 Figure 2: The association of sheltering habit with (a) aridity, range from 0 (no distribution in arid habitat) to 1(totally distributed in arid habitat) and (b) fire risk, total area burnt during 20 524 years within the species distribution range (km^2) /species distribution range (km^2) , both as mean 525 \pm SE. Data available for 531 Myomorpha species.

Figure 3. Phylogeny of 532 Myomorpha species and the occurrence of lodge building. Red

 Figure 4: Illustrating evolutionary transitions in sheltering habit as a function of the predictors. Columns show (from left to right) the probability of natural shelter, burrows, lodge, while rows show (from top to bottom) predicted changes in those probabilities as a function of number of habitat (a–c), aridity (d–f) and fire risk (g–i). The numbers in the legends are the posterior probabilities (PP), i.e. the proportion of the posterior distribution that supports a given association; these were not available for natural shelter, as this was the reference category. Within each row, all other predictors were held at their baseline value. Solid black lines are the predicted means, thin coloured lines are 100 random samples drawn from the posterior to illustrate uncertainty.